

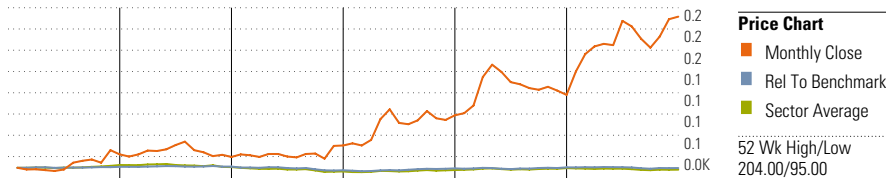
Lo-Q PLC LOQ

Last Close
189.50p

Shares Issued
17,270,000

Listed Exchange
LSE AIM

Benchmark
FTSE AIM All Share



	2006	2007	2008	2009	2010	2011
Annual Price High	37.50	44.50	40.50	84.00	137.50	204.00
Annual Price Low	7.25	23.50	16.50	37.00	71.50	95.00

Activities

Development and application of virtual queuing technologies

Share Stats

Market Cap	£m	33
NMS		500
Shares In Issue	m	17
(m)		1p Ords
Beta Volatility		1.61

5 Year CAGR

	%
Revenue	73.95
Pre-tax Profit	-
Norm EPS	-
DPS	-

Interim Results

		2009	2010	Latest
Revenue	£m	5.89	2.46	3.27
Pre-Tax	£m	0.18	-0.90	-0.94
EPS	p	0.83	-4.27	-4.32
DPS	p	0.00	-	-

Relative Strength

	%
1 Month	0.83
3 Months	17.73
6 Months	11.29
1 Year	108.30

Growth

		2009	2010	Latest
Revenue	%	44.79	-58.31	32.93
Pre-Tax	%	-2.75	-608.47	4.67
EPS	%	-27.83	-614.46	1.17
DPS	%	-	-	-

Borrowings

		2008	2009	2010
Total Debt	£m	0.00	0.00	-
Due < 1 Yr	£m	0.00	0.00	-
1-2 Yrs	£m	0.00	0.00	-
2-5 Yrs	£m	0.00	0.00	-
> 5 Yrs	£m	0.00	0.00	-
Net Gearing	%	-76.53	-83.71	-82.89
Gross Gearing	%	0.00	0.00	-
Cash	%	76.53	83.71	82.89
Interest Cover	%	926.50	-	-
Quick Ratio	r	6.88	5.16	5.65
Current Ratio	r	7.68	5.58	5.85

Ratios

		Co.	Sector	Market
PER (pr)	x	14.04	11.70	11.15
DY (pr)	%	4.59	3.97	4.23
PEG (pr)	f	0.59	1.09	0.48
ROCE	%	38.33	36.44	30.27
Op. Margin	%	11.39	12.31	8.09
EPS Growth	%	23.85	7.71	8.25
EV/EBITDA	x	9.97	8.05	19.46
Net Gearing	%	-82.89	96.13	53.39
NTAV PS	p	37.06	1.83	2.12
PTBV	x	5.11	-2.13	-0.73
PCF	x	12.30	9.06	12.71
PSR	x	1.50	1.24	2.49

Year End 31- Oct

		Actual						Forecast			
		2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
Revenue	£m	2	1	1	2	8	14	21	20	24	26
Non Domestic Market	£m	2	1	2	2	7	12	16	20	-	-
EBITDA	£m	-1	0	0	0	1	2	3	3	0	0
EBIT	£m	-1	-1	0	0	1	2	3	2	0	0
Operating Profit	£m	-1	-1	0	0	1	2	3	2	-	-
Norm. Pre-Tax	£m	-1	-1	0	0	1	2	3	2	3	3
Reported Pre-Tax	£m	-1	0	0	0	1	2	3	2	-	-
Norm EPS	p	-8.73	-3.29	-0.19	2.53	3.46	11.99	13.75	11.23	10.90	13.50
Norm EPS Growth	%	-	-	-	-	36.62	246.53	14.66	-18.31	-2.94	23.85
Reported EPS	p	-9.14	-2.17	-0.18	-1.73	3.46	11.99	13.75	11.23	-	-
Reported EPS Growth	%	-	-	-	-	-	246.53	-4.50	-1.92	-	-
DPS	p	0.00	-	0.00	0.00	0.00	0.00	0.00	-	7.10	8.70
DPS Growth	%	-	-	-	-	-	-	-	-	-	22.54
Div Yield	%	-	-	-	-	-	-	-	-	3.75	4.59
Div Cover	x	-	-	-	-	-	-	-	-	1.54	1.55
Operating Margin	%	-58.36	-60.05	-8.71	17.03	7.25	13.51	13.76	11.39	-	-
ROCE	%	-119.68	-61.06	-6.32	66.47	79.42	66.08	62.52	38.33	-	-
ROE	%	-110.99	-56.61	-3.36	76.80	45.54	60.53	42.91	25.80	-	-
PER	x	-	-	-	-	-	-	-	16.87	17.39	14.04
PEG	f	-	-	-	-	-	-	-	-0.92	-5.92	0.59
NAV PS	p	7.86	5.80	5.06	3.47	4.47	16.61	28.87	37.06	0.00	0.00
Cash Flow Per Share	p	1.19	-1.62	2.14	0.05	2.83	14.44	16.70	15.40	0.00	0.00
CAPEX PS	p	0.40	-1.31	0.03	0.10	2.99	1.95	2.66	6.06	-	-
Net Borrowings	£m	0	0	-1	-1	-1	-3	-4	-6	-	-
Net Assets	£m	1	1	1	1	1	3	5	7	-	-

Figures from 2005 in accordance with IFRS; Change of year end from 31 December 2009 to 31 October 2009

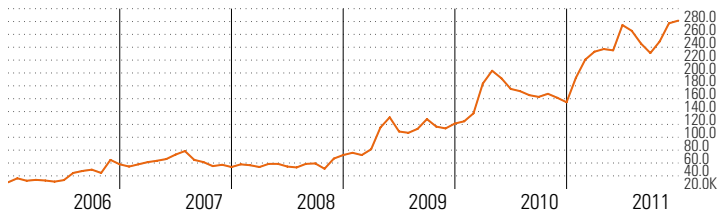
Lo-Q PLC LOQ

Last Close
189.50p

Shares Issued
17,270,000

Listed Exchange
LSE AIM

Benchmark
FTSE AIM All Share



Performance Chart

Growth Of 10K

Key Dates

Next interim announcement	22/06/2012
Next AGM	12/04/2012
Next annual report due	11/03/2012
Next prelim announcement	16/02/2012
Next year end (to be reported)	31/10/2011
Last interim announcement	22/06/2011
Last interim period end	30/04/2011
Last AGM	12/04/2011
Last annual report	11/03/2011
Last prelim announcement	16/02/2011

Directors Information

		Shares 3m	Remuneration Committee	Yr Chg %
Leonard Sim		3.24 m ▼	131,601	-
John Alder	fd	6.61 k ▲	130,012	-
Anthony Bone *		381.52 k ▲	24,500	-
John Lillywhite *	dch	145.50 k ►	19,500	-
Tom Burnet	ceo	▲	15,797	-
John Weston *	ch	55.70 k ▲	-	-
David Gammon *		30.00 k ►	-	-
Total		3.86 m	321,410	0.00

* Denotes non-executive director

Major Shareholders

	Stake %
L R Nominees Ltd	7.70
HSDL Noms Ltd	6.55
Octopus Investments Nominees Ltd	5.79
Prudential Plc Group of Co's	5.09
BNY (OCS) Noms Ltd	4.37
Barclayshare Nominees Ltd	4.37
Jeff Robert McManus	4.34
TD Waterhouse Nominees (Europe) Ltd	4.05
Forest Nominees Ltd	3.34
Ian K Johnson	3.24
Leonard Sim	18.95
Total	67.80

Detailed Broker Forecast

	Date	Rec	2011			2012		
			Pre-Tax	EPS	DPS	Pre-Tax	EPS	DPS
Canaccord Genuity Ltd	22/07/2011	BUY	3	10.90	7.10	3	13.50	8.70
Fyshe Horton Finney Ltd	13/06/2011	HOLD	-	-	-	-	-	-
Arbuthnot Securities	19/02/2010	-	-	-	-	-	-	-
Consensus			3	10.90	7.10	3	13.50	8.70
1m Change			0	0.00	0.00	0	0.00	0.00
3m Change			0	0.00	0.00	0	0.00	0.00

Revenue Analysis

Geographical	Latest %	Last %	Product	Latest %	Last %
USA and Canada	94.96	90.48	Q-Bot rental income	100.00	100.00
UK	3.01	8.56			
Other Europe	1.57	0.66			
Australia	0.46	0.30			

Advisers

Broker	Canaccord Genuity Limited
Financial	Canaccord Genuity Limited
Advisor	
Auditor	Menzies
Financial PR	FTI Consulting Inc

Company Contact

Address	Thames House , Portsmouth Road, Esher , Surrey , KT10 9AD , United Kingdom
E-mail	information@lo-q.com
Phone	
Fax	
Website	www.lo-q.com
Registrar	Capita Registrars
Registrar Telephone	(0871) 664 0300

Latest News

05/12/2011	Global agreement with MasterCard
21/11/2011	New agreement with Six Flags
14/11/2011	Continue to deliver growth
08/11/2011	UK smartphone pilot agreed
19/04/2011	Change of Financial PR Consultant
18/04/2011	John Weston appointed
18/04/2011	Interim Chairman resignation
14/03/2011	Issue of equity