

Ideagen (IDGP)

Share Price · 10/04/12

Day's Change

Market Cap

£11.6m

14.5p

0.0 0.0%

Enterprise Value

£10.3m

Market Cap Rank

1291st

Zoom 1w 1m 6m YTD 1y 3y 5y All

Feb 06 2012 Close: 13.00



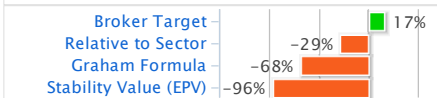
MOMENTUM

Relative Strength (%)	
1m	+5.6%
3m	+31.3%
1yr	+67.1%
Volume Change (%)	
10d vs 3m	-52.6%
Price vs... (%)	
52w High	-5.7%
50d MA	-0.63%
200d MA	+13.7%

GROWTH & VALUE

12m Forecast Ratios		vs. sector	vs. market
PE Ratio (f)	8.63	<input type="text"/>	<input type="text"/>
PEG Ratio (f)	0.30	<input type="text"/>	<input type="text"/>
EPS Growth (f)	40.9 %	<input type="text"/>	<input type="text"/>
Dividend Yield (f)	n/a %	<input type="text"/>	<input type="text"/>
Valuation (Historic)			
Price to Book Value	3.35	<input type="text"/>	<input type="text"/>
Price to Tang. Book	n/a	<input type="text"/>	<input type="text"/>
Price to Free Cashflow	n/a	<input type="text"/>	<input type="text"/>
Price to Sales	5.10	<input type="text"/>	<input type="text"/>
EV to EBITDA	26.8	<input type="text"/>	<input type="text"/>

IMPLIED MARGIN OF SAFETY



SCREENS PASSED (2)

IDGP qualifies for **Beneish M-Score Screen (in Short Selling)**.

[View Screen](#) · [View Checklist](#)

QUALITY

Return on Capital	8.61 %	<input type="text"/>	<input type="text"/>
Return on Equity	29.0 %	<input type="text"/>	<input type="text"/>
Operating Margin	11.7 %	<input type="text"/>	<input type="text"/>

FINANCIAL SUMMARY

Balance Sheet · Income Statement · Cashflow

Year End 30th Apr		2006	2007	2008	2009	2010	2011	2012E	2013E	CAGR
Revenue	£m	0.49	0.82	0.42	0.52	0.97	2.25	4.00	5.80	+36.0%
Operating Profit	£m	-0.53	-0.16	-0.40	-0.56	0.07	0.27			
Net Profit	£m	-0.54	-0.17	-0.41	-0.58	0.08	0.57			
EPS Reported	p	-4.30	-1.10	-2.50	-3.40	0.20	1.00			
EPS Normalised	p	-4.30	-1.10	-2.50	-3.40	0.20	1.00	1.20	1.70	
EPS Growth	%					+400	+20.0	+41.7		
PE Ratio	x					14.5	12.1	8.53		
PEG	x					0.73	0.29	n/a		
Profitability										
Operating Margin	%	-108.9	-19.2	-94.0	-108.2	6.8	11.7			-52.0%
ROA	%		-56.8	-171.5	-570.4	6.9	15.8			
ROCE	%					5.7	8.6			+2.4%
ROE	%					37.8	29.0			+11.1%
Cashflow										
Op. Cashflow ps	p	-2.86	-1.34	0.00	-1.49	0.00	0.00			
Capex ps	p	0.01	0.19	0.00	0.02	0.00	0.00			-100.0%
Free Cashflow ps	p	-2.86	-1.53	0.00	-1.50	0.00	0.00			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	0.03	0.01	0.01	0.01	0.22	0.77			+103.2%
Working Capital	£m	-0.14	-0.15	-0.57	-0.40	-0.17	-0.33			
Net Fixed Assets	£m	0.02	0.04	0.03	0.03	0.06	0.29			+77.6%
Net Debt	£m	0.19	0.25	0.11	0.14	-0.18	-0.76			
Book Value	£m	-0.26	-0.25	-0.65	-0.48	0.86	3.07			
Average Shares	m	12.5	15.0	16.2	17.0	34.4	55.5			+34.8%
Book Value ps	p	-1.76	-1.54	-2.14	-1.59	1.69	4.40			

FINANCIAL BRIEF : For the six months ended 31 October 2010, Datum International Ltd's revenues [more »](#)

HEALTH TREND

Piotroski F-Score [4](#)

BANKRUPTCY

Altman Z2-Score [6.02](#)

EARNINGS MANIPULATION RISK

MAGIC FORMULA SCORE **972 69% B-**

B-

OTHER RATIOS

Leverage		total	ex intang
Gross Gearing	%	0.33	
Net Gearing	%	-24.5	
Cash / Assets	%	14.5	35.5
Liquidity		Efficiency	
Current Ratio	0.85	Asset Turnover	0.63
Quick Ratio	0.85	Rec's Turnover	2.95
Interest Cover	47.1	Stock Turnover	n/a

RECENT HISTORY

Most Recent Interim Period Ended June 31st 2011		vs. sector	vs. market
EPS Growth	n/a %	<input type="text"/>	<input type="text"/>
Sales Growth	57.4 %	<input type="text"/>	<input type="text"/>
3yr Average Annualised			
Sales Growth	75.6 %	<input type="text"/>	<input type="text"/>
EPS Growth	n/a %	<input type="text"/>	<input type="text"/>
DPS Growth	n/a %	<input type="text"/>	<input type="text"/>

GRAPHICAL HISTORY Current Fiscal Year 2012

BROKER FORECASTS

30th Apr 2012

30th Apr 2013

Price Target: 17.0p (+17.21% above Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	-	1.20	-	-	1.70	-
1m Change	-	-	-	-	-	-

BROKER CONSENSUS & FORECAST TREND

Price Target: **17.0p** (+17.21% above Price)
 Est. Long Term Growth Rate: n/a

Management system designed to work with Microsoft Office and Outlook. A range of modules, which includes Document & Records Management, Business Process Management (BPM), Enterprise Search, Project Collaboration, Content Management (CRM), Web Content Management (WCM) and Publishing.

Director: L. Paul (Secy.)

No. of Shareholders: n/a

Last Annual	April 30th, 2011	Sector	Technology
Last Interim	October 31st, 2011	Industry	Software & IT Services
Shares in Issue	69,731,600	Index	
Free Float	41.5m (59.5%)	Listing	PLUS Listed

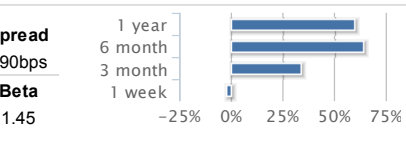
Address: 4 Meadway Court, Meadway Technology Park, Stevenage, STEVENAGE, SG1 2EF, United Kingdom
Web: <http://www.ideagenplc.com>
Phone: +44 1438 347110
Contact: David Hornsby (CEO)
Registrar: SLC Registrars Limited
Auditors: Everett & Son

IDEAGEN SHARE PRICE QUOTE & TECHNICALS

IDGP Share Price GBp	Day's Change 0.0 0.0%	Volume 0	Bid - Ask 14.3 - 15.3	Day's Range 0.0 - 0.0
14.5p		Avg Vol (3m) 29,567	Open - Close 0.0 - 14.5	12m Range 10.5 - 15.4

Traded 3:50pm · Minimum 15 min delayed

IDEAGEN SHARE PRICE PERFORMANCE



LATEST IDGP NEWS ANNOUNCEMENTS

There have been no recent RNS about Ideagen. [More »](#)

UPCOMING IDEAGEN EVENTS

No upcoming events.

INDUSTRY PEER GROUP

- eg Solutions**
[Compare vs IDGP](#)
 - @UK**
[Compare vs IDGP](#)
 - Access Intelligence...**
[Compare vs IDGP](#)
 - IS Solutions**
[Compare vs IDGP](#)
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